

# Strategic Plan 2021

**VISION** A fully professionalised member organisation, providing valued services in a securely funded sector.

**MISSION** SAFCA is the peak organisation for financial counsellors in South Australia and the Northern Territory, promoting excellence in the financial counselling sector.



#### **FUNDING**

### To achieve adequate and sustainable funding for SAFCA and the sector.

- Achieve adequate and sustainable government funding for SAFCA and financial counselling service delivery.
- Encourage industry to partner with SAFCA, agencies and training providers to reflect the value of financial counselling to industry.
- Investigate philanthropic, grant and project funding to ensure SAFCA is financially sustainable.



#### **MEMBER SUPPORT**

### To ensure our members feel supported by SAFCA.

- Implement and maintain professional and sector standards.
- Ensure professional development opportunities and facilitate SAFCA Supervision program for all members.
- Ensure that our South Australian and Northern Territorian members are provided with the service and support they need to be successful in their role.
- Ensure good communications with members in both South Australia and Northern Territory.



#### **ENGAGEMENT**

#### Engage widely with Financial Counselling Australia and other State Associations, government, agencies, funders, credit providers, utilities and others.

- Work with Financial Counselling Australia and other State Associations to ensure a "team approach" and consistency of message.
- Engage with all levels of government to communicate the role and importance of financial counsellors to the community.
- Engage with agency managers, hosting meetings to work collaboratively on issues important to financial counsellors and their clients.
- Engage with industry, RTOs and other organisations to forward the objectives of SAFCA and its members.



#### **ADVOCACY**

## Advocate for disadvantaged and vulnerable people in financial difficulty.

- Advocate for financially disadvantaged and vulnerable people in South Australia and the Northern Territory.
- Ensure that people who need financial counselling can access the right service.
- Positively influence credit and hardship practices in financial services, utilities, telcos and other organisations.
- Join with other sector organisations, Financial Counselling Australia and other state associations in campaigning for better outcomes for those experiencing poverty and disadvantage.
- Promote the sector as a whole to normalise help-seeking in response to financial vulnerability, and to promote understanding of financial counselling services and how to access them.



#### **GOVERNANCE**

Ensure SAFCA is a well governed, strong, adaptive organisation that is valued by members, government, industry and other stakeholders.

- Meet member, stakeholder and funder expectations through accountability, transparency and disclosure.
- Maintain clearly defined internal control policies articulating individual authorities, responsibilities and accountabilities.
- Maintain a clearly defined relationship and linkage between the Board and the Executive Officer.