

Brad Bell

Financial Adviser Profile



Brad Bell is an Authorised Representative, No.250436, of Matrix Planning Solutions Limited ("Matrix") AFS Licence No.238256. Brad Bell Pty Ltd trading as Brad Bell Financial Solutions is a Corporate Authorised Representative (No.456039) of Matrix.

Financial Planning Expertise

Brad is a qualified financial adviser and has been in the insurance and superannuation industry since 1986. With over 22 years experience in the life insurance and financial services industry, Brad has developed extensive knowledge across a broad range of products and services. This experience means Brad can assist clients at all stages of their life to achieve their financial and risk protection goals.

With a focus on providing tailored financial solutions, Brad's focus is on sound strategy development and regular reviews to build, manage and protect clients' wealth.

As a Risk Protection Specialist, Brad has extensive knowledge of insurance, superannuation, trusts and tax strategies within superannuation aimed at refining clients' insurance portfolios to maximise benefits for the future and minimise the burden of premiums now.

Brad can assist you in the following areas:

- Financial needs in retirement
- Income-generating investments
- Wealth creation through investments
- Roll-overs and superannuation
- Income protection insurance (sickness and accident)
- Trauma insurance (crisis cover)
- Life insurance cover for you and for your family
- TPD insurance (Total & Permanent Disability)
- Superannuation advice and consolidation

Qualifications

- Certificate IV in Financial Planning



Brad Bell

Contact Details

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