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29 July 2025

Investor Update – Minimum Unit Holding Requirement and Redemption Process

Dear Investor,

We refer to our previous communications concerning changes to the minimum unit holding in the Finexia Childcare Income Fund (“Fund”).

As Responsible Entity (RE) of the Fund, Finexia Securities Limited confirms that, in accordance with clause 6.4(e) of the Fund Constitution, it has resolved to establish a **minimum unit holding threshold of A\$500,000**, effective **16 July 2025**.

This decision reflects our ongoing efforts to align the structure and administration of the Fund with its evolving investment strategy and overall investment profile.

As part of this process, from **1 August 2025**, the RE will begin acquiring the units of those investors who hold under the minimum holding threshold (500,000) and who have advised the RE of their intention to have their interests redeemed as a result of not meeting the new minimum holding.

The **redemption price** has been determined by the RE to be **\$1.00 per unit**.

Investors who have submitted valid redemption notices in accordance with the prior communication and who hold less than the minimum unit threshold will be contacted shortly with further details regarding the transaction and settlement timeline.

We thank you for your continued support and remain committed to delivering long-term value to our investors.

Should you have any queries in relation to this update, please contact Investor Services on info@finexia.com.au

Yours faithfully,

Finexia Securities Limited

Responsible Entity – Finexia Childcare Income Fund

A large, stylized graphic of the Finexia logo, consisting of the word "FINEXIA" in a white, sans-serif font, set against a background of overlapping orange and grey geometric shapes that form a large, upward-pointing triangle.

FINEXIA