

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

PROPOSED DISPOSAL OF PART OF FINEXIA BUSINESS

Finexia Financial Group Limited (ASX: FNX) refers to the trading halt lodged with ASX on Friday, 28 February 2025, which was sought in relation to a proposed material transaction involving the disposal of a substantial part of the Finexia business.

Following the resignation of Mr Patrick Bell, the Company signed a non-binding agreement where a group of investors (including Mr Bell) proposed to lead the acquisition of Creative Capital Group Pty Ltd ("CCG") and the management rights of Finexia Childcare Finance Trust ("FCFT"). The proposed transaction involves certain business assets and operations including:

1. The entire issued share capital of CCG
2. Management rights and operational control of the FCFT
3. Assets related to CCG's lending operations, including security interests, loan documentation, and customer relationships

Subsequently, several other parties have expressed interest in these assets, signed non-disclosure agreements, and have been granted access to the data room for due diligence purposes.

Finexia's management is conducting a structured process to evaluate all proposals for these assets.

Whilst the terms are currently non-binding, if it proceeded, it would be material, and the Directors were concerned with the loss of confidentiality and investigate any potential impact on the HY25 accounts, therefore, sought a trading halt with ASX on Friday, 28 February 2025.

HY25 accounts and suspension update

Given the close proximity of receipt of the non-binding agreement and the finalisation of the HY25 accounts, the Directors required additional time to consider if there was any potential impact on the HY25 accounts. The unfortunate timing of the former CEO's departure also required additional time for the Acting CEO to address remaining audit matters. Despite the Board's efforts, this resulted in the HY25 accounts unable to be finalised by 28 February 2025. Since then, the Directors have satisfied themselves that the HY25 accounts can be finalised.

Accordingly, the Company is in the final stages of completing its HY25 accounts which are anticipated to be lodged with ASX today.

Finexia Financial Group Limited

1300 886 103 | www.finexia.com.au
Level 18, Australia Square Tower Building
264 George Street, Sydney, NSW, 2000
ABN 52 106 760 418

The Company remains in discussions with ASX, and the Company has been advised that it is unlikely to be reinstated to quotation following lodgement of its HY25 accounts given that ASX will need to consider whether Chapter 11 applies to FNX's proposed disposal of a substantial part of its business.

The announcement has been authorised for release by the Chair of Finexia Financial Group Limited.

ENDS

Further information please contact:

Neil Sheather	Marc Duncan
Executive Chairman	Acting CEO
0412 942 435	0422 640 120

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